FORM D

Notice of Exempt Offering of Securities

.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: June 30, 2012
Estimated Average burden hours per response: 4.0

T. Issuer's identity		
CIK (Filer ID Number)	Previous Name(s) 📃 None	Entity Type
0001103795	Mandalay Capital	Corporation
Name of Issuer	Corporation	Limited Partnership
SAVE THE WORLD AIR INC		Limited Liability Company
Jurisdiction of Incorporation/Organization		General Partnership
NEVADA		Business Trust
Year of Incorporation/Organ	ization	Other
Over Five Years Ago		
 Within Last Five Years (Specify Year) 		
Yet to Be Formed		

2. Principal Place of Business and Contact Information

Name of Issuer			
SAVE THE WORLD AIR INC	C		
Street Address 1		Street Address 2	
235 TENNANT AVE #5			
City	State/Province/Count	try ZIP/Postal Code	Phone No. of Issuer
MORGAN HILL	СА	95037	408-778-0101

3. Related Persons

Last Name		First Name			Middle	Name	
Kyte		Cecil					
Street Address 1			ę	Street Address	2		
235 Tennant Ave.							
City		State/Provinc	e/Co	untry	ZIP/Po:	stal Code	
Morgan Hill		СА			95037	7	
Relationship:	Execu	tive Officer		Director		Promoter	
Clarification of Respons	e (if Nece	ssary)					

Health Care

Banking & Financial Services

- Commercial Banking
- Insurance
- Investing
- Investment Banking
- Pooled Investment Fund
- Other Banking & Financial Services

Business Services

Energy

- Coal Mining
- Electric Utilities
- Energy Conservation
- Environmental Services
- 🔲 Oil & Gas
- Other Energy

- вюсестногоду
- Health Insurance
- Hospitals & Physicians
- Pharmaceuticals
- Other Health Care

Manufacturing

Real Estate

Commercial

Construction

Residential

REITS & Finance

Other Real Estate

Restaurants

Technology

- Computers
- Telecommunications
- Other Technology

Travel

- Airlines & Airports
- Lodging & Conventions
- Tourism & Travel
- Services
- Other Travel

Other

5. Issuer Size **Revenue Range** Aggregate Net Asset Value Range **No Revenues** No Aggregate Net Asset Value \$1 - \$1,000,000 \$1 - \$5,000,000 \sim \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$100,000,000 \$50,000,001 - \$100,000,000 Over \$100,000,000 Over \$100,000,000 **Decline to Disclose Decline to Disclose** Not Applicable Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))
 Rule 504 (b)(1)(i)
 Rule 504 (b)(1)(ii)
 Rule 504 (b)(1)(iii)

- Rule 505
- Rule 506
- Securities Act Section 4(6)
- Investment Company Act Section 3(c)



8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

9. Type(s) of Securities Offered (select all that apply)

Equity

Pooled Investment Fund
 Interests

Tenant-in-Common Securities	V	Debt
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- Mineral Property Securities
 Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to

Acquire Security

Other (describe)

10. Business Combination Transaction	
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?	🗌 Yes 🗹 No
Clarification of Response (if Necessary)	
11. Minimum Investment	
Minimum investment accepted from any s 5000	USD
12. Sales Compensation	
Recipient Recipier	t CRD Number 📃 None
Recipient Recipier	t CRD Number 🗌 None
	ated) Broker or Dealer 📃 None
(Associated) Broker or Dealer None (Associ	ated) Broker or Dealer 📃 None
(Associated) Broker or Dealer None (Associ	ated) Broker or Dealer 🔲 None
(Associated) Broker or Dealer None (Associ CRD Nu	ated) Broker or Dealer 🔲 None
(Associated) Broker or Dealer None (Associ CRD Nu	ated) Broker or Dealer None
(Associated) Broker or Dealer None (Associ CRD Nu Street Address 1 Street Address 1	ated) Broker or Dealer None
(Associated) Broker or Dealer None (Associ CRD Nu Street Address 1 Street Address 1	ated) Broker or Dealer None

13. Offering and Sales Amounts Total Offering USD \$ ☑ Indefinite Amount **Total Amount Sold** \$ 1588125 USD **Total Remaining to** \$ USD Indefinite be Sold Clarification of Response (if Necessary) 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering



Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

57			
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15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$ 0	USD	Estimate
Finders' Fees	\$ 0	USD	Estimate
Clarification of Response (if Nece	ssary)		

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

	\$ 0	USD	Estimate
cation of Response (if sary)			

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

Clarifi Neces

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
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SAVE THE WORLD AIR INC	/s/ Cecil Bond Kyte	Cecil Bond Kyte	Chief Executive Officer	2010-02-04
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